

## Aircraft Fluid Conveyance 2021

The 5<sup>th</sup> review of the world Aircraft Fluid Conveyance market  
from Counterpoint Market Intelligence Limited

Why buy this 125-page report (up from 91 pages in 2019)?

**We have expanded the scope and granularity of this report to give a rigorous and insightful market analysis in what is often an overlooked sector.**

**In our latest report, we segment this \$2.7 billion market in 2020 (down from \$4.2 billion in 2019) into five sectors (plus End Fittings, which are included in our quantitative estimates for these sectors):**

- High Pressure Tubes (Rigid)
- Low Pressure Tubes/Pipes
- High Pressure Ducts
- Low Pressure Ducts
- HP/LP Flexible Hoses

**We discuss the features and manufacturing techniques unique to each.**

**We provide a detailed market model by sector and aircraft category with market analysis including:**

- Estimated 2019 and 2020 market sizes, including OE and aftermarket
- Estimated 2020 market shares
- 10-year forecasts for these with three scenarios for COVID-19 pandemic recovery

**We discuss key trends and characteristics in the market, in particular:**

- Outsourcing and procurement
  - Aircraft OEMs in different sectors
  - Engine OEMs
  - The role of distributors
- Technology and Materials for tubes and ducting
  - High pressure ducting
  - Low pressure ducting
  - Additive manufacturing
  - The requirements of future zero/low emissions architectures
- Aftermarket; varying demand across different products/applications
- Consolidation; analysis of recent M&A activity in the sector

**The report provides profiles of 47 companies. Our profiles cover:**

- Origins and ownership
- Our estimate of fluid conveyance sales
- Financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy and recent developments
- Our comments on the company's overall market position

We offer purchasers of our report a one-hour free teleconference to discuss any aspects of it.

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## WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent, and rigorous research into aerospace markets. Between them, the Counterpoint team has over 50 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint is an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine OEMs and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2021
- Aerospace composites 2021
- Avionics 2021
- Aero-engine Maintenance, Repair and Overhaul 2021
- Landing gear 2021
- Aero-engine and IGT components 2020
- Aircraft interiors 2020
- Aerospace Actuation 2020
- Aerospace Environmental and Thermal Control Systems 2020
- Electrical Power Systems 2020
- Engine Controls and Health Monitoring 2020
- Aircraft Harnesses and Electrical Standard Parts 2020
- Aerospace Sensors 2019
- Aerospace Valves 2019
- Aerospace Machining 2019
- Tooling & automated assembly for aerostructures 2017

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

### How to buy the report

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