

Aerospace environmental control systems



A new market sub-sector report from;

Counterpoint Market Intelligence Limited

Our 49-page report on aerospace Environmental Control Systems (ECS) includes

- **aircraft pressurisation**
- **air conditioning**
- **temperature control systems**

for fixed-wing aircraft and helicopters, both manned and unmanned.

As well as cockpit and cabin ECS, the Report also covers avionic and target acquisition cooling systems, and touches on hot air de-icing and de-misting systems.

We also cover companies which make significant components for ECS and bleed air systems e.g. valves and heat exchangers.

We have created a detailed market model and from this we show market analysis for both OE and aftermarket;

- **estimated 2010 market size**
- **estimated growth profile**

We describe the ECS market structure and supply chain and give our estimates of the market shares of the leading systems suppliers.

We look at trends in the market and including the effect of the trend toward the "more electric" aircraft.

The report provides profiles of 48 companies. Our profiles cover;

- **Origins and ownership**
- **Our estimate of sales**
- **Operations and technologies**
- **Customers and contracts**
- **CPMIL comment on market position**

We would be pleased to provide an hour's free consultancy to purchasers of this report.

January 2012

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Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2011
- Aeroengine and IGT components 2011
- Tooling for aerostructures 2011
- Aerospace actuation 2010
- Who pays, who wins – *The role of the state in the funding of aerospace*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £1,250.00 plus VAT at the standard rate for customers in the UK, £1,250.00 with VAT at zero rate for customers in the rest of the EU, and £1,250.00 for customers in countries outside the scope of VAT.

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