

Aerospace ball screws



A new market sub-sector report from;

Counterpoint Market Intelligence Limited

In our 58-page report, we start with describing how a ball screw works and then describe the main ball screw applications e.g.

- **flap actuation**
- **slat actuation**
- **horizontal stabiliser trim actuation**
- **jet engine nozzle controls**
- **APU door opening and closing**

We have created a detailed market model and from this we show market analysis;

- **estimated 2010 market size**
- **estimated growth profile**
- **segmentation by application**

We describe the ball screw market structure and supply chain and give our estimates of the market shares of the leading suppliers.

We look at trends in the market and in particular the part ball screws play in the trend toward more electric actuation in aircraft.

The report provides profiles of 31 companies. Our profiles cover;

- **Origins and ownership**
- **Our estimate of ball screw sales**
- **Operations and technologies**
- **Customers and contracts**
- **CPMIL comment on market position**

We give an outline of the technical and commercial requirements in the aerospace market, including an assessment of barriers to entry

We would be pleased to provide an hour's free consultancy to purchasers of this report.

January 2012

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Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2011
- Aeroengine and IGT components 2011
- Tooling for aerostructures 2011
- Aerospace actuation 2010
- Who pays, who wins – *The role of the state in the funding of aerospace*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £1,250.00 plus VAT at the standard rate for customers in the UK, £1,250.00 with VAT at zero rate for customers in the rest of the EU, and £1,250.00 for customers in countries outside the scope of VAT.

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