

# Tooling for aerostructures 2011



*Growth still some way off apart from niches*

## Counterpoint Market Intelligence Limited

### **Why buy this report?**

This is our third report on tooling for aerostructures and reflects 3 years of discussions and feedback.

### **Our new 103 page report offers the following market analysis;**

- Market size and growth (10 year forecasts) split by tooling for: composite aerostructures; metal aerostructures; major assembly; and MRO.
- The key determinants of market growth;
  - the number and timing of planned new programmes
  - the split between initial purchase of tooling and rate tooling.
- Shape of the market;
  - how the market is divided amongst systems integrators/automation companies, international and local suppliers;
  - frequency distribution of company sizes;
- Analysis of market size and shares for the following product segments; tooling for composites; large aircraft assembly systems; and materials for tooling made out of composites.
- The impact on the market of tooling for new composites manufacturing processes.

### **We analyse key characteristics and trends including;**

- How and why tooling companies are increasingly seeking aerostructures business.
- The role played by low cost countries in aerostructures tooling; radically different to other sectors e.g. aerostructures and engine components
- Procurement issues: The location of the supply chain; the importance of local suppliers; globalisation of tooling procurement; the trend towards larger contract responsibilities; aerostructures tooling in the BRIC countries; ways in which the primes influence their suppliers approach to tooling
- M&A and consolidation
- Profitability; analysis of reported results
- An analysis of the many different strategies adopted by aerostructures tooling companies
- Whether tooling is a good business

### **The report provides profiles of 61 companies. Our expanded profiles cover;**

- Origins and ownership
- Our estimate of aerospace actuation sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments

**We offer purchasers this report a free teleconference to discuss any aspects of it.**

**February 2011**

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## Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace and related markets. Between them, George and Richard have 50 years of experience in the industry including senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks, the large management consultancies and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerospace actuation 2010
- Aerostructures 2010
- Forged blades and blisks (aero, IGT and steam) 2010
- Aeroengine and IGT components 2009
- Who pays, who wins – *The role of the state in the funding of aerospace*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Detailed market analysis
- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

## Price

The price is £2,000.00 plus VAT at the standard rate for customers in the UK, £2,000.00 with VAT at zero rate for customers in the rest of the EU, and £2,000.00 for customers in countries outside the scope of VAT. [Customers of our previous aerostructures tooling reports will receive a 30% discount.](#)

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