

Aerostructures 2011



The 7th annual review of the world
aerostructures market from;

Counterpoint Market Intelligence Limited

Why buy this report?

Our new 380 page report offers the following market analysis;

- The estimated growth in this \$40.4billion market
- How the market segments by:
 - Civil and military: OE and spares and modifications
 - Generic aircraft type: e.g. large commercial, regional, business, helicopters
 - Aerostructures product type: wings, fuselage, nacelle, empennage
 - Market tier: super tier 1, tier 1, tier 2, including the number of suppliers in each
 - Regional production and customer orientation
- Composite, titanium and other metallic structures
 - 10 year growth forecasts for each
- Supplier market shares: by product type and by market tier

We analyse key characteristics and trends including;

- The growing (but decelerating) rate of substitution of composites for metal
- The growing importance of out-of-autoclave curing and thermoplastics
- The many causes of fragmentation in the market
- The immensely significant role played by the state in aerostructures, supporting their local champions with combinations of state ownership, soft loans, R&T programmes and offset
- Identification of consolidation opportunities
- The reasons why the aerostructures market remains difficult and complex
- Analysis of aerostructures profitability

And also strategies pursued by aerostructures companies such as:

- How western suppliers are using low cost countries
- The scale and other advantages from building a product-based business
- how companies win business by setting up near major primes
- where they are investing in new processes
- Identification and analysis of 21 M&A deals

The report provides profiles of 168 companies. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aerostructures sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments including our categorisation of composites capability

We offer purchasers this report a free teleconference to discuss any aspects of it.

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Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Tooling for aerostructures 2011
- Aerospace actuation 2010
- Aeroengine and IGT components 2009
- Who pays, who wins – *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £3,500.00 plus VAT at the standard rate for customers in the UK, £3,500.00 with VAT at zero rate for customers in the rest of the EU, and £3,500.00 for customers in countries outside the scope of VAT. [Customers of our previous aerostructures reports will receive a 30% discount.](#)

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