

Aero-engine and IGT components 2011



The fourth review of the gas turbine components market from;
Counterpoint Market Intelligence Limited

Why buy this 336 page report?

Our new report offers the following market analysis;

- The estimated growth in this \$45.7billion market over the next 10 years
- How the market segments by:
 - Aero-engine civil and military: OE and aftermarket
 - Industrial gas turbine (IGT): OE and aftermarket
 - The principal manufacturing processes
 - Engine component type e.g. transmissions

We analyse demand, including;

- Aero-engines
- Industrial gas turbines
- Identification of the fastest growing segments in engine components
- Distortions in demand e.g. defence offsets and strategic sourcing

We describe the market and its key characteristics;

- The shape of the supply chain
- The extent of outsourcing by the engine primes and the likely trends in the future
- Market shares in the main manufacturing processes and product categories
- The major role played by states through ownership, funding and policy
- The profitability of engine components suppliers

We analyse the strategies being pursued by suppliers

- By generic type e.g. technology differentiation
- Corporate moves over the last 2 years e.g. 13 private equity acquisitions'
- And we offer some strategy ideas of our own

The report provides profiles of 155 companies. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aero-engine and gas turbine component sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects of it.

We also undertake competitively-priced bespoke consultancy in this area.

Contents

1. Summary
2. Introduction to gas turbine engines
 - 2.1. Turbofan engines
 - 2.2. Turboshifts and turboprops
 - 2.3. Industrial Gas Turbines (IGTs)
 - 2.4. Combined Cycle Gas Turbines
 - 2.5. Engine modules
 - 2.6. Engine components
 - 2.7. Control systems
3. Methodology and market definition
 - 3.1. Methodology
 - 3.2. Market definition – what’s included under “aero-engine and IGT components”?
4. Market size and segmentation
5. Demand
 - 5.1. Aero-engines
 - 5.2. Industrial gas turbines
 - 5.3. Aftermarket demand
 - 5.4. Buoyant outlook but some cautionary factors
 - 5.5. Areas of above trend demand
 - 5.6. Demand distortions - defence offsets
 - 5.7. The role of the state – strategic sourcing and offsets in civil contracts
6. What the market looks like
 - 6.1. Tiers in the engine components market
 - 6.2. Meeting the demand – market shares of the engine primes
 - 6.3. Supplier market shares
 - 6.3.1. Module assembly
 - 6.3.1.1. Market size and shares
 - 6.3.1.2. Segment trends
 - 6.3.2. Investment casting
 - 6.3.2.1. Market size and shares
 - 6.3.2.2. Segment trends
 - 6.3.3. Forging and engine rings
 - 6.3.3.1. Market size and shares
 - 6.3.3.2. Segment trends
 - 6.3.4. Machining
 - 6.3.4.1. Market size and shares
 - 6.3.4.2. Segment trends
 - 6.3.5. Fabrication
 - 6.3.5.1. Market size and shares
 - 6.3.5.2. Segment trends
 - 6.3.6. Composite components
 - 6.3.6.1. Market size and shares
 - 6.3.6.2. Segment trends
 - 6.3.7. Aerospace transmissions
 - 6.3.7.1. Market size and shares
 - 6.3.7.2. Segment trends
 - 6.3.8. Control systems
 - 6.3.9. Engine actuation
 - 6.3.10. The aftermarket
 - 6.3.10.1. The suppliers and the civil aftermarket

- 6.3.10.2. Military
 - 6.3.10.3. Independent component repair
 - 6.4. Supplier market share changes caused by changes in engine prime market shares
 - 6.5. Supply chain Consolidation
 - 6.6. Supply chain hierarchy
 - 6.7. Operations and technology
 - 6.8. Contract terms
 - 6.9. The role of state capitalism
- 7. Strategies
 - 7.1. The importance of being local
 - 7.2. The role of low cost countries
 - 7.3. Corporate moves
 - 7.4. Entering engine components from other product areas
 - 7.5. Other strategies for engine components
 - 7.6. Seeking technological differentiation
 - 7.7. Gaining state funding for R&D and development
 - 7.8. Outsourcing
 - 7.9. Increasing use of larger suppliers
 - 7.10. SMEs – what happens to smaller companies?
- 8. Our strategy ideas
- 9. Profitability
 - 9.1. Returns to the state
- 10. Participants in the market – the primes
 - 10.1. Aerospace Primes
Profiles of 9 companies
 - 10.2. Non-Aero Industrial Gas Turbine Primes
Profiles of 16 companies
- 11. Participants in the market – strategic partners
Profiles of 7 companies
- 12. Participants in the market – major alliances
Profiles of 5 companies
- 13. Principal suppliers – USA and Canada
Profiles of 55 companies
- 14. Principal suppliers – Europe
Profiles of 49 companies
- 15. Principal suppliers – Asia Pacific
Profiles of 7 companies
- 16. Principal suppliers – other regions
Profiles of 7 companies
- 17. Counterpoint Market Intelligence Limited terms of business

Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have more than 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2011
- Tooling for aerostructures 2011
- Aerospace actuation 2010
- Who pays, who wins – *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £3,500.00 plus VAT at the standard rate for customers in the UK, £3,500.00 with VAT at zero rate for customers in the rest of the EU, and £3,500.00 for customers in countries outside the scope of VAT. [Customers of our previous Aero-engine and IGT components reports will receive a 30% discount.](#)

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