

# Aerostructures 2010



The 6<sup>th</sup> annual review of the world  
aerostructures market from;

## Counterpoint Market Intelligence Limited

### Why buy this report?

#### Our new 300 page report offers the following market analysis;

- The estimated growth in this \$37.9billion market
- How the market segments by:
  - Civil and military: OE and spares and modifications
  - Generic aircraft type: large commercial, regional, business, etc
  - Aerostructures product type: wings, fuselage, nacelle, empennage
  - Market tier: super tier 1, tier 1, tier 2, including the number of suppliers in each, noting the changes since last year
  - Regional production
- Composite, titanium and other metallic structures
  - 10 year growth forecasts for each
- Supplier market shares: by product type and by market tier
- Aerostructures aftermarket; size, growth and characteristics

#### We analyse key characteristics and trends including;

- The drivers of composites growth , and how supplier market shares will change as new programmes ramp up
- The growing importance of out-of-autoclave curing and thermoplastics
- How new metal alloys are fighting back on weight savings and cost
- Which types of work are going to low cost countries and which types of work are staying in the West and Japan
- The immensely significant role played by the state in aerostructures, supporting their local champions with combinations of state ownership, soft loans, R&T programmes and offset
- Analysis and characterisation of 22 M&A deals
- The difficulties faced by many well-known names in aerostructures
- The ability of many small Western companies to defy conventional wisdom by prospering on the back of conventional technology
- Several new entrants from aerospace tooling who think that the grass might be greener in aerostructures (and they might be right)

#### The report provides profiles of 155 companies. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aerostructures sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments including our categorisation of composites capability

#### We offer purchasers this report a free teleconference to discuss any aspects of it.

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## Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 38 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Tooling for aerostructures 2010
- Aeroengine and IGT components 2009
- Aerospace actuation 2008
- Who pays, who wins – *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

## Price

The price is £3,000.00 plus VAT at the standard rate for customers in the UK, £3,000.00 with VAT at zero rate for customers in the rest of the EU, and £3,000.00 for customers in countries outside the scope of VAT. [Customers of our previous aerostructures reports will receive a 33% discount.](#)

## Contact Details

George Burton	Tel: +44 (0)1747 852805	Richard Apps	Tel: +44 (0)1235 868051
	Mobile: +44 (0)7770 982153		Mobile: +44 (0)7741 035969
	e-mail: <a href="mailto:georgeburton@cpmil.com">georgeburton@cpmil.com</a>		e-mail: <a href="mailto:richardapps@cpmil.com">richardapps@cpmil.com</a>
Address:	Counterpoint Market Intelligence Ltd, Curlew Meadow, Denchworth, Oxfordshire OX12 0EA, UK		
Website:	<a href="http://www.cpmil.com">www.cpmil.com</a>		

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