

# Aerospace Actuation 2010



*New groupings of competitors emerge*

## Counterpoint Market Intelligence Limited

### **Why buy this report?**

We see the competitive landscape changing as M&A activity and the widening scope of recent contract awards lead to the emergence of new groupings of competitors.

### **Our new 157 page report offers the following market analysis;**

- Market size and growth split by OE civil; OE military; Civil aftermarket; Military aftermarket
- Shape of the market;
  - how it is becoming more hierarchical;
  - frequency distribution of company sizes;
  - the extent to which actuator companies are oriented towards particular customers, e.g. Airbus, Boeing or helicopters
- Analysis of market size and shares for the following product segments; primary flight controls; secondary flight controls – high lift; secondary flight controls – other; landing gear; utilities; engine controls; thrust reversers; seats; missiles; UAVs; and weapons release.
- Size and growth of the aftermarket

### **We analyse key characteristics and trends including;**

- We still think that electric actuation is the way of the future but our growth estimates to 2024 are significantly lower than the estimate in our last report because we do not now think that either Boeing or Airbus will have their all-new single aisle aircraft in production by this time.
- The role played by low cost countries in aerospace actuation; radically different to other sectors e.g. aerostructures and engine components
- Procurement trends; including contract values announced over the last 2 years
- M&A and consolidation;
  - An analysis of deals over the last two years
  - Our view of likely consolidation moves
- Role of the state; which states are currently funding R&T programmes
- Profitability; analysis of reported results, e.g. consistency at the top but wide variation elsewhere
- An analysis of the many different strategies adopted by aerospace actuation companies

### **The report provides profiles of 67 companies. Our expanded profiles cover;**

- Origins and ownership
- Our estimate of aerospace actuation sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments

**We offer purchasers this report a free teleconference to discuss any aspects of it.**

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## Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 38 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2010
- Tooling for aerostructures 2010
- Forged blades and blisks (aero, IGT and steam) 2010
- Aeroengine and IGT components 2009
- Who pays, who wins – *The role of the state in the funding of aerospace*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

## Price

The price is £3,000.00 plus VAT at the standard rate for customers in the UK, £3,000.00 with VAT at zero rate for customers in the rest of the EU, and £3,000.00 for customers in countries outside the scope of VAT. [Customers of our previous aerospace actuation reports will receive a 33% discount.](#)

## Contact Details

George Burton	Tel: +44 (0)1747 852805	Richard Apps	Tel: +44 (0)1235 868051
	Mobile: +44 (0)7770 982153		Mobile: +44 (0)7741 035969
	e-mail: <a href="mailto:georgeburton@cpmil.com">georgeburton@cpmil.com</a>		e-mail: <a href="mailto:richardapps@cpmil.com">richardapps@cpmil.com</a>
Address:	Counterpoint Market Intelligence Ltd, Curlew Meadow, Denchworth, Oxfordshire OX12 0EA, UK		
Website:	<a href="http://www.cpmil.com">www.cpmil.com</a>		

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