

Tooling for aerostructures 2010

Still good opportunities though leaner times ahead

The second review of the aerostructures tooling market from;

Counterpoint Market Intelligence Limited

Why buy this report?

We believe that our new 70-page report is the only one to analyse and model the dynamics of the aerostructures tooling market to give a reasoned view of the outlook over the next 10 years. Our report discusses and makes assumptions on:

- new programme launches;
- probability of launch;
- estimated NRC;
- estimated tooling cost;
- estimated aerostructures tooling cost;
- phasing of spend;
- split between different types of tooling e.g. mould;
- split between tooling purpose e.g. for composites;
- and split between initial purchase, rate tooling and MRO.

We also analyse:

- market size and growth;
- market shares for suppliers of tooling for composites and assembly;
- tooling material choices;
- the growth in composite tooling for composite aerostructures;
- key trends in procurement;
- use of low cost countries;
- new entrants from other sectors;
- geographical location of production;
- tooling strategies;
- whether tooling is a good business.

The report provides profiles of 50 companies engaged in the manufacture of tooling. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aerostructures tooling sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy

We offer purchasers of our report a free teleconference to discuss any aspects of it.

December 2009

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Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 38 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2009
- Aero-engine and IGT components 2009
- Aerospace actuation 2008
- Who pays, who wins – *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £1,750.00 plus VAT at the standard rate for customers in the UK, £1,750.00 with VAT at zero rate for customers in the rest of the EU, and £1,750.00 for customers in countries outside the scope of VAT. [Customers of our previous Tooling for aerostructures report will receive a 33% discount.](#)

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