

Aerostructures 2009

The 5th annual review of the world aerostructures market from;

Counterpoint Market Intelligence Limited

Why buy this report?

Our new 269 page report offers the following market analysis;

- The estimated growth in this \$35.9billion market
- How the market segments by:
 - Civil and military: OE and spares and modifications
 - Generic aircraft type: large commercial, regional, business, etc
 - Aerostructures product type: wings, fuselage, nacelle, empennage
 - Market tier: super tier 1, tier 1, tier 2, including the number of suppliers in each, noting the changes since last year
 - Regional production
- Composite and metallic structures
 - 10 year growth forecasts for each
- Supplier market shares: by product type and by tier
- Aerostructures aftermarket; growth trends and characteristics

We analyse key characteristics and trends including;

- Continuing growth in composites, including new applications and processes
- Whether NGSAs will use composites to the same extent as B787 and A350
- The outsourced market will grow faster than the total market
 - The effect on the market of Aerolia and Premium Aerotech
- Consolidation under the microscope; the US from 1980-2008
- The greater role of the state outside the US
 - Through state ownership
 - The greater extent to which suppliers outside the US benefit from being national champions
 - Whether Europe, Japan and Canada lead in state funding of R&D
- Corporate moves since Jan 2008 (M&A and new groupings/ventures)
- The profitability of aerostructures suppliers

The report provides profiles of 147 companies. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aerostructures sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy
- Our comments including our categorisation of composites capability

We offer purchasers of our report a free teleconference to discuss any aspects of it.

May 2009

Contents

1. Summary
2. Methodology
 - 2.1. Sources of information
 - 2.2. Our market model
 - 2.3. Company profiles and analysis of trends
3. Market size, growth and shape
 - 3.1. Market size and growth
 - 3.2. Why so long a civil downturn?
 - 3.3. Overall market shape
4. Market share analysis
 - 4.1. Market share held by primes
 - 4.2. Market share held by tier 1 suppliers
 - 4.3. Tier 1 sales by region
 - 4.4. Market segmentation by type of structure
 - 4.5. Wing market shares
 - 4.6. Fuselage market shares
 - 4.7. Empennage market shares
 - 4.8. Nacelle market shares
5. Aerostructures market split by aircraft sector
6. Composite Aerostructures Market
 - 6.1. Composites market size and growth
 - 6.2. Composites as a % of aircraft structural weight
 - 6.3. Composite aerostructures market shares
 - 6.4. Three categories of composites companies
 - 6.5. Will the trend for more composites continue?
 - 6.6. Is there still a role for metal in aerostructures?
7. Aerostructures aftermarket
8. Some characteristics of the aerostructures supply chain
 - 8.1. Much more state ownership outside the US
 - 8.2. Many suppliers outside the US are national champions
 - 8.3. Europe, Japan and Canada lead in state funding of R&D?
 - 8.4. Still not a global supply base
 - 8.5. The role of low cost countries
 - 8.6. An uneven involvement by aircraft product sector
9. Procurement strategies
 - 9.1. Is B787 the high water mark of aerostructures outsourcing?
 - 9.2. What happens next?
10. Developments in aerostructures M&A
 - 10.1. Consolidation and other corporate moves since Jan 2008
 - 10.2. Historical consolidation in the US – a case study
11. The profitability of aerostructures companies
 - 11.1. Factors affecting profitability
12. Profiles of aerostructures companies
 - 12.1 Primes
Profiles of 35 companies

- 12.2 US suppliers
 - Profiles of 49 companies*
- 12.3 European suppliers
 - Profiles of 45 companies*
- 12.4 Asian suppliers
 - Profiles of 13 companies*
- 12.5 Suppliers ROW
 - Profiles of 5 companies*
- 13. Counterpoint Market Intelligence Limited terms of business
- 14. Appendix – Further notes on composites
 - 14.1. Developments in composites technology
 - 14.2. Can composite aerostructures grow much beyond 50%?
 - 14.3. History – when were composites introduced?
 - 14.4. Is there another revolution coming in composites?
 - 14.5. Automation
 - 14.5.1. Implications for the price of composite structures

Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 38 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerospace actuation 2008
- Tooling for aerostructures 2008 - *Substantial growth in prospect*
- Aeroengine and IGT components 2007
- Who pays, who wins - *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

Price

The price is £3,000.00 plus VAT at the standard rate for customers in the UK, £3,000.00 with VAT at zero rate for customers in the rest of the EU, and £3,000.00 for customers in countries outside the scope of VAT. [Customers of our previous aerostructures reports will receive a 33% discount.](#)

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