

# Aero-engine and IGT components 2009

The third review of the gas turbine components market from;

**Counterpoint Market Intelligence Limited**

## **Why buy this report?**

### **Our new 251 page report offers the following market analysis;**

- The estimated growth in this \$40.1billion market
- How the market segments by:
  - Aero-engine civil and military: OE and aftermarket
  - Industrial gas turbine (IGT): OE and aftermarket
  - The principal manufacturing processes
  - Engine component product
- Market shares in each of the main manufacturing processes
- Identification of the fastest growing segments in engine components

### **We analyse key characteristics and trends including;**

- The shape of the supply chain
- The extent of out sourcing by the engine primes and the likely trends in the future
- Corporate moves since June 2007
- The likelihood of further consolidation
- The evolving role of larger engine suppliers
- The prospects for SMEs
- The geographical location of production, including the strength of the US supply chain and the role of low cost countries
- The profitability of engine components suppliers
- A review of the key engine component technologies

### **The report provides profiles of 150 companies, including 142 engine component suppliers. Our expanded profiles cover;**

- Origins and ownership
- Our estimate of aero-engine and gas turbine component sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy

**We offer purchasers of our report a free teleconference to discuss any aspects of it.**

**We also undertake competitively-priced bespoke consultancy in this area.**

**October 2009**

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## Why Counterpoint Market Intelligence?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have 38 years of experience in senior positions in aerostructures, engine components, and aerospace equipment. Counterpoint now has an international business, with 70% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2009
- Aerospace actuation 2008
- Tooling for aerostructures 2008 - *Substantial growth in prospect*
- Who pays, who wins - *The role of the state in the funding of aerospace*
- European military aircraft and equipment MRO 2006 - *What this €13billion market looks like now, how it's changing and how companies identify and win business*

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Market and strategy-related due diligence for M&A
- Acquisitions search
- Evaluation of strategic options

## Price

The price is £3,000.00 plus VAT at the standard rate for customers in the UK, £3,000.00 with VAT at zero rate for customers in the rest of the EU, and £3,000.00 for customers in countries outside the scope of VAT. [Customers of our previous aero-engine and IGT reports will receive a 33% discount.](#)

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